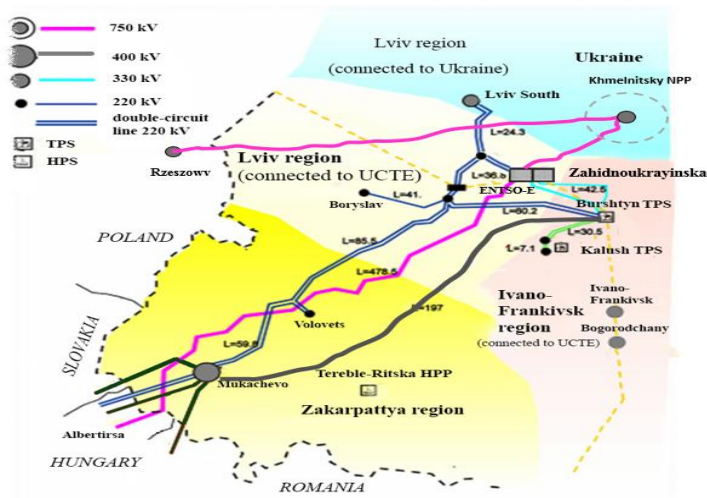




INVESTMENT PROJECT

«UKRAINE – EUROPEAN UNION ENERGY BRIDGE»

is considered in conjunction with the planning of Khmelnytskyi NPP units No. 3, 4 construction and development of a cross-border electrical network infrastructure



The following action items have been already completed under the pilot project «UKRAINE – EU ENERGY BRIDGE»

- *The Cabinet of Ministers of Ukraine **issued the Resolution** of 15 June 2015 No. 641-r «On initiation of the pilot project «UKRAINE – EU ENERGY BRIDGE»*
- *The Ministry of Energy and Coal Industry of Ukraine **conducted the effectiveness analysis of a public-private partnership** for «UKRAINE – EU ENERGY BRIDGE» Project*
- *A **positive conclusion is made by the Ministry of Economic Development and Trade of Ukraine** following the results of the effectiveness analysis on a public - private partnership under «UKRAINE – EU ENERGY BRIDGE» Project*
- *The Ministry of Energy and Coal Industry of Ukraine made **a decision on implementation of a public-private partnership***
- *The Ministry of Energy and Coal Industry of Ukraine **established a competition commission** to select a private partner to implement a public-private partnership under «UKRAINE – EU ENERGY BRIDGE» Project*



PROJECT IMPLEMENTATION THROUGH A PUBLIC-PRIVATE PARTNERSHIP



The Ministry of Energy and Coal Industry of Ukraine held a competition on selecting a private partner to implement a public-private partnership under «UKRAINE – EU ENERGY BRIDGE» Project *(the aim of a public-private partnership is to create the conditions for integration of the unified energy system of Ukraine to the European energy system ENTSO-E due to electricity export from KhNPP power unit № 2 to the European Union countries and as a result to provide financial development of KhNPP generating capacity)*

The results of the competition are forthcoming





NEXT STEPS TO PROVIDE INVESTMENT IN DESIGN AND CONSTRUCTION OF KhNPP POWER UNITS No. 3 AND 4

- 1. Conclusion of a long-term contract between SE «NNEGC «ENERGOATOM» and a private partner on electricity sales to provide electricity export from KhNPP-2 to EU countries**
- 2. Electricity export from KhNPP-2 to EU countries (by means of reconstruction of line «Khmelnyskyi –Rzeszów PL 750 Kv»)**
- 3. Creation of a long term financial asset (*pledge instrument*) through a long term contract on electricity export to EU, which will secure the obligations in the KhNPP-3, 4 construction project**
- 4. Cooperation with BARCLAYS bank concerning raising a loan to construct Khmelnyskyi units No. 3, 4**
- 5. If «UKRAINE – EU ENERGY BRIDGE» Project does not achieve a success, the financial issue of KhNPP-3,4 construction will be considered at the country level**





**THANK YOU FOR YOUR
ATTENTION!**

