INVESTMENT PROJECT

«UKRAINE – EUROPEAN UNION ENERGY BRIDGE»
is considered in conjunction with the planning of Khmelnytskyi NPP units No. 3, 4 construction and development of a cross-border electrical network infrastructure
The following action items have been already completed under the pilot project «UKRAINE – EU ENERGY BRIDGE»

- **The Cabinet of Ministers of Ukraine** issued the Resolution of 15 June 2015 No. 641-r «On initiation of the pilot project «UKRAINE – EU ENERGY BRIDGE»

- **The Ministry of Energy and Coal Industry of Ukraine** conducted the effectiveness analysis of a public-private partnership for «UKRAINE – EU ENERGY BRIDGE» Project

- **A positive conclusion is made by the Ministry of Economic Development and Trade of Ukraine** following the results of the effectiveness analysis on a public-private partnership under «UKRAINE – EU ENERGY BRIDGE» Project

- **The Ministry of Energy and Coal Industry of Ukraine** made a decision on implementation of a public-private partnership

- **The Ministry of Energy and Coal Industry of Ukraine** established a competition commission to select a private partner to implement a public-private partnership under «UKRAINE – EU ENERGY BRIDGE» Project
The Ministry of Energy and Coal Industry of Ukraine held a competition on selecting a private partner to implement a public-private partnership under «UKRAINE – EU ENERGY BRIDGE» Project (the aim of a public-private partnership is to create the conditions for integration of the unified energy system of Ukraine to the European energy system ENTSO-E due to electricity export from KhNPP power unit № 2 to the European Union countries and as a result to provide financial development of KhNPP generating capacity)

The results of the competition are forthcoming
NEXT STEPS TO PROVIDE INVESTMENT IN DESIGN AND CONSTRUCTION OF KhNPP POWER UNITS No. 3 AND 4

1. Conclusion of a long-term contract between SE «NNEGC «ENERGOATOM» and a private partner on electricity sales to provide electricity export from KhNPP-2 to EU countries

2. Electricity export from KhNPP-2 to EU countries (by means of reconstruction of line «Khmelnytskyi – Rzeszów PL 750 Kv»)

3. Creation of a long term financial asset (pledge instrument) through a long term contract on electricity export to EU, which will secure the obligations in the KhNPP-3, 4 construction project

4. Cooperation with BARCLAYS bank concerning raising a loan to construct Khmelnitskyi units No. 3, 4

5. If «UKRAINE – EU ENERGY BRIDGE» Project does not achieve a success, the financial issue of KhNPP-3,4 construction will be considered at the country level
THANK YOU FOR YOUR ATTENTION!